08:37:28 From Kelly Gilmore - UCD to Everyone:
        Link to NSF webinar: Webinar Registration - Zoom (zoomgov.com)
08:39:11 From Sayed Hamidi to Everyone:
        Reacted to "Link to NSF webinar:..." with 👍
08:43:37 From Ulrike Kreutzer to Everyone:
        Should we copy the analyst (if known) in addition to Awards for modifications?
08:44:24 From Jamie Fletcher to Everyone:
        Reacted to "Link to NSF webinar:..." with 👍
08:44:52 From ldilts to Everyone:
        If the contract was through Health Affairs Contracts Clinical Trials unit - Depts should
send the time extension and modifications directly to Clinical Trials not through SPO. Changes
in PI and Admin Depts for Clinical Trials still require the new IPF same directions as through SPO
08:45:00 From Ulrike Kreutzer to Everyone:
        Reacted to "Should we copy the a..." with 👍
08:45:48 From Veronica Chavez to Everyone:
        To update the admin change on multiple, we can submit 1 AFT with the list?
08:46:25 From Grace I Liu to Everyone:
        Veronica, no we need a new IPF for project change.
08:48:59 From Kristina Do-Vu to Everyone:
        Replying to "Veronica, no we need..."

        To clarify we should submit a new IPF for each project or just one for the whole
department? Thank you
08:49:41 From Veronica Chavez to Everyone:
        Replying to "Veronica, no we need..."

        Thank you. That is what I was wondering
08:49:50 From Ahmad Hakim-Elahi to Everyone:
        Replying to "Veronica, no we need..."

        IPFs are project specific.
08:50:20 From Ahmad Hakim-Elahi to Everyone:
        Replying to "Veronica, no we need..."

        PFs are project specific.
08:50:22 From Kristina Do-Vu to Everyone:
        Reacted to "IPFs are project spe..." with 👍
08:51:03 From Perry King to Everyone:
        In case you don't know, the IPF is the Internal Processing Form, also referred to as the
"proposal" that routes internally through Cayuse SP.
08:52:07 From Leah Daugherty (she/her) to Everyone:
        I have a question about the cost share app?
08:53:44 From Perry King to Everyone:

Hi folks, the video of this presentation, the agenda, chat and presentations will be added to https://research.ucdavis.edu/proposals-grants-contracts/spo/spo-training/

08:54:01 From Perry King to Everyone:

By tomorrow. Look within the 'Research Administration Forums' accordion box.

08:54:14 From katieb to Everyone:

Reacted to "By tomorrow. Look wi..." with 👍

08:55:49 From Perry King to Everyone:

Leah, perhaps you can ask your question here in the chat and folks may be able to address it while Petr presents.

09:06:19 From Leah Daugherty (she/her) to Everyone:

Sure. So I have already sent in a ticket to the helpdesk on the advice of my fund manager, but when I need to attribute labor transactions in the cost share app, the interface is still using the old chart structure, so nothing comes up. Do we know when the interface on the cost share app will be updated to the new CoA?

09:08:19 From Seyda Elias to Everyone:

Replying to "Sure. So I have alre..."

you are only capturing cost share data in the app through Dec 2023. Everything from Jan 1st is being done in Aggie Enterprise. That's what CGA said last meeting.

09:08:57 From Gwen Caramanica to Everyone:

Replying to "Sure. So I have alre..."

Cost Share is very different in AggieEnterprise. The fund manager needs to set up a new cost share project. The payroll should be charged/transferred to that project. The cost share project is funded from non-sponsored funds. A separate cost share project is needed for each fund type that will be used for cost share.

09:09:24 From Gwen Caramanica to Everyone:

Replying to "Sure. So I have alre..."

https://kb.ucdavis.edu/?id=10701

09:13:04 From Leah Daugherty (she/her) to Everyone:

Replying to "Sure. So I have alre..."

Good to know. Thank you, both!

09:15:04 From vsutton to Everyone:

Replying to "Sure. So I have alre..."

How do you locate the fund type for the cost share project in Aggie Enterprise. I requested both fund 13U00 and 13U02; however, I only have one cost share project set-up. I need to determine which fund type I need to request a second cost share project for.

09:16:18 From Lenora Bruce to Everyone:

Replying to "Sure. So I have alre..."

go ahead and submit the ticket for the new CS project, when setting that up we can make sure the are both set up/identified for the fund you request

09:19:25 From vsutton to Everyone:
Replying to "Sure. So I have alre..."

Okay. Thank you.

09:28:07 From Debra Henn (she/her/hers) to Everyone:
I'm here as well

09:28:23 From Jennifer Gouine to Everyone:
Looking ahead to FY25, do we need to submit tickets for new project numbers?

09:28:45 From Lenora Bruce to Everyone:
https://kb.ucdavis.edu/?id=10699

09:29:58 From Anujavarma Bhaskarakurup to Everyone:
Replying to "https://kb.ucdavis.e..."

Thank you, Lenora!

09:35:09 From Elvia Mayes to Everyone:
What if there are several COAs to be used in cost share? Does that mean more than 1 cost share project would be required

09:35:36 From Elvia Mayes to Everyone:
Ok thank you Lenora

09:38:31 From jjackson7 to Everyone:
What is the new invoicing process for clinical trial projects that are not in OnCore? We used to build the invoices in Kuali and they would be processed and sent that way.

09:38:46 From Stephanie R Farver to Everyone:
Is there a status update on prior payroll transfers? I have one submitted more than a month ago that I'm waiting on

09:39:59 From Pamela Keach to Everyone:
What is the award backlog? 900 awards?

09:44:03 From jgoodall to Everyone:
Is there a way to specify the project manager before an award is set up by CGA? They all come in to me and I submit a ticket to have it changed.

09:47:03 From Jenna Wills to Everyone:
Replying to "What is the new invo..."

Just to confirm, if we receive an milestone payment for subject visits for an industry sponsored clinical trial, that was not tied to an invoice, we reach out to CGA at that time to create the invoice? This is specifically for all industry trials that aren't in Oncore.

09:47:14 From Lenora Bruce to Everyone:
here is the link for the office hours -
https://ucdavis.zoom.us/j/91376744369?pwd=Y3FIY0dRd2lkZExZUm1sWU9SZVd2UT09

09:52:21 From Perry King to Everyone:
Proposals Lab
Thursday, May 9, 2024   9AM – 12 PM

In this hands-on class, participants will put into practice the topics covered in the following trainings:

· electronic Research Administration (eRA)
· Proposal Preparation and Submission
· Cayuse Professional Profiles and Role Management

Using case studies, a sample RFP, and group discussion, participants will gain experience completing a complex proposal with instructors on-hand to answer questions.

Register at:

https://uc.sumtotal.host/rcore/c/pillarRedirect?relyingParty=LM&url=app%2fmanagement%2fLMS_ActDetails.aspx%3fActivityId%3d556477%26UserMode%3d0&domain=8

09:53:23 From Lindsey Cannan - UC Davis to Everyone:

Thank You! :)

09:53:24 From Jeff Grandy to Everyone:

Thank you to Perry and to all presenters!

09:53:30 From Kristina Do-Vu to Everyone:

Thank you all!

09:53:30 From Janelle M Kohl (she/her) to Everyone:

Thank you!

09:53:34 From Farm Saetern to Everyone:

thank you!!

09:53:36 From jcooper3 to Everyone:

Thank you!