eCOI ONLINE DISCLOSURE SYSTEM

Investigator Quick Start Guide

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1   Go to https://or-forms.ucdavis.edu

2   Who is funding your research?
- PHS agency (e.g. NIH) – **use Form PHS**
- NSF or CIRM – **use Form 800**
- Departmentally funded, FDA regulated – **use Form 800**
- Private sponsor (and you're the PI) – **use Form 700-U**
- Private sponsor (with human subjects) – *also* **use Form 800**

3   Starting a new PHS disclosure, adding a new grant or SFI, or filing your annual PHS update? Go to the PHS tab and click this link: 📅 Create Disclosure

Otherwise, select the appropriate tab and click this link: 📅 Create New

4   Did you get interim or renewed funding for a preexisting grant or contract? Find your original submission and click this link to copy the information into a new form: Clone

5   If you answered yes to any of the questions, you'll be prompted to complete the Supplemental Form. Click this tab: Supplement 1

6   You're done! Make sure you've submitted to RCI by electronically signing your name and clicking this button: Finalize

7   Access a PDF copy at any time by clicking this button: PDF

8   Need more help? Contact RCI at or_coi@ucdavis.edu. For COI policies, go to http://research.ucdavis.edu/policiescompliance/coi/