

ADD ADMIN QUICK START GUIDE

Enter eCOI System.

<https://or-forms.ucdavis.edu/>

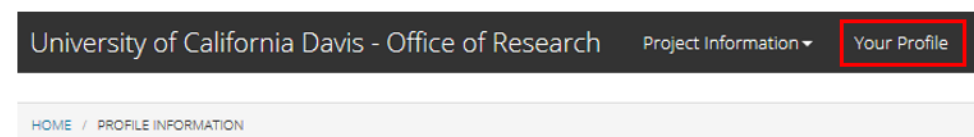
1

Use Firefox, Chrome, or the most up-to-date version of your chosen browser. You may need to log in using your Kerberos username and password.

Note: Only a PI can add an admin to their profile.

Add Admin.

Go to black bar at top of page, click "Your Profile"



2

Click on blue "+ Add Administrative Contact" link.

For multiple Admins, continue adding by clicking the same link.

Grant Administration Privileges to Campus Personnel

Administrative Contact(s) [+ Add Administrative Contact](#)

No administrators have been identified.

What Your Admin Can Do For You.

**Admins can only assist with 700-U and Form 800.
PHS is excluded.**

3

- Initiate a 700-U or Form 800
- Enter the Project Information (title, dates, amount of \$)
- Add IRB#s and Sponsor Name
- Add and remove investigators to Non-PHS projects
- Notify investigators that drafts are ready for Form 800s (only after the PI has submitted their form)
- Check status of co-investigators Form 800 filings

What Your Admin Can't Do For You.

4

- PHS forms cannot be initiated by Admins
- Gifts that have sponsors not in UCOP REMS
- Answer any Significant Financial Interest (SFI) questions
- Sign your name
- Submit the form