

08:44:08 From Lenora Bruce to Everyone:

on the federal IPAs...depts should send to efa@ucdavis.edu once agreement is signed by business contracts...

08:44:37 From Gwen Caramanica to Everyone:

The new subaward process does confuse the issue a little ;)

08:47:36 From Bea Rans Strong - UC Davis to Everyone:

Replying to "The new subaward pro..."

Hi Gwen - can you elaborate on what new subaward process? I'm the team lead on outgoing Subawards, and I'm not sure what new process you're referring to. Thanks!

08:51:17 From Gwen Caramanica to Everyone:

Replying to "The new subaward pro..."

Hi Bea 😊 One of our subawards is delayed because it is caught in the new vendor set-up process. This is a point where SPO and Business processes overlap and that overlap causes confusion. I received comments from the PI and Manager expression their confusion over why the subawardee is being treated as a vendor.

08:54:35 From David Potts to Everyone:

Cost Transfers for Expenses Dated 2023 or Earlier (Processed After 1-1-24) - ServiceHub (ucdavis.edu)

08:54:57 From Bea Rans Strong - UC Davis to Everyone:

Replying to "The new subaward pro..."

Thank you! On the surface, it sounds like the recipient is performing a service in support of research where business contracts handles the agreement (as we don't have vendors). SPO handles research Subawards where they're performing intellectually significant/separable portion of the work. This is due to our signing authority, as I can only sign for research agreements. I hope this is resolved for you soon!

08:55:08 From Laura Raiford to Everyone:

Reacted to "Cost Transfers for E..." with 👍

08:56:17 From Janelle M Kohl (she/her) to Everyone:

Thank you Debra!

08:56:40 From David Potts to Everyone:

same, cannot subscribe

09:01:32 From Gwen Caramanica to Everyone:

Replying to "The new subaward pro..."

Hi Bea, That has not been my experience with A23-2228-S002. My last communication from CGA said "I have noted that the supplier submitted the request on(about) 2/23. It is out of our hands and is awaiting the vendor desk to do their review and approval of the supplier in the system."

09:06:49 From Janelle M Kohl (she/her) to Everyone:

Agree Mario. Thank you all for all your hard work during this transition. We are all learning together, and this is a big change for all.

09:07:13 From Bea Rans Strong - UC Davis to Everyone:
Replying to "The new subaward pro..."

Oh thank you for clarifying, I misunderstood. It looks like the SPO part of the process was completed as usual and the delay is in CGA. I'm sorry that I am unable to assist with that, I checked our folder on this specific subawardee and didn't see any issues that we identified (such as not having a UEI or anything like that)

09:09:20 From Jennifer Gouine to Everyone:

I'm working with a federal sponsored award. With the switch to AggieEnterprise, is CGA drawing down funds from PMS on a monthly basis, according to expenses incurred that month?

09:11:06 From Vanessa McHenry to Everyone:

Thank you, we have the same problems with our accounts not matching. We will start submitting the tickets.

09:13:21 From Katie Keehn to Everyone:

If we submitted a ticket about balance differences (between FIS DS & AE) a month ago- and the account ends 3/31 when should we expect to hear from someone?

09:14:22 From Alexa Rubio to Everyone:

Are final financial reports still being sent out? Normally SPO Closeouts receives those along with the PI and Dept Admin when CGA sends those. I haven't received any since Nov. Are those currently on hold?

09:16:41 From Seyda Elias to Everyone:

I have an award that needs the end date updated on the account in AE, I sent a message to ask-cga, asking how to get this changed, should I have submitted a ticket instead?

09:18:12 From Fatima M Garcia to Everyone:

Are there any resources or planned resources re: the cost share process in AggieEnterprise?

09:20:35 From Debra Henn (she/her/hers) to Everyone:

Try KBA 10353 for verifying converted balances.

09:21:31 From Janelle M Kohl (she/her) to Everyone:

For cost share, what about third party commitments please?

09:21:51 From Hijab Zainab Chaudhry to Everyone:

and if the fund code is incorrect for Cost Share project created, should we submitting tickets to AE for CGA to correct those?

09:22:02 From Seyda Elias to Everyone:

what was the first item you needed from departments?

09:22:16 From Lisa Reyes to Everyone:

Will CGA still do JV?

09:22:32 From Fatima M Garcia to Everyone:

Thank you!

09:22:56 From Janelle M Kohl (she/her) to Everyone:

Thank you Debra.

09:24:04 From Jennifer Gouine to Everyone:

For cost share, can more than one fund be used? I think this may have been answered and I missed it. Did you say that if more than one fund is used, we need to have a separate CS project number?

09:24:53 From Verlenda Sutton to Everyone:

How do you log unrecovered indirect cost for cost share?

09:29:08 From Gwen Caramanica to Everyone:

@Maru, we will need to transfer revenue from the Payroll Project codes to the cost share project codes to keep our payroll balanced.

09:29:35 From Perry King to Everyone:

All upcoming SPO training opportunities: <https://research.ucdavis.edu/training-opps/>

OR Budget Templates: <https://docs.or.ucdavis.edu/spo/>

Using the OR Budget Templates

Thursday, April 18, 2024 2 – 4 PM

Register at – brace yourself, long address incoming -- :

<https://uc.sumtotal.host/rcore/c/pillarRedirect?isDeepLink=1&relyingParty=LM&url=https%3A%2F%2Fuc.sumtotal.host%2Flearning%2Fcore%2Factivitydetails%2FViewActivityDetails%3FUserMode%3D0%26ActivityId%3D632852%26ClassUnderStruct%3DFalse%26CallerUrl%3D%2Flearning%2Flearner%2FHome%2FGoToPortal%3Fkey%3D0%26SearchCallerURL%3Dhttps%253A%252F%252Fuc.sumtotal.host%252Fcore%252FsearchRedirect%253FViewType%253DList%2526SearchText%253Dusing%25252520the%25252520or%25252520budget%25252520templates%2526startRow%253D0%26SearchCallerID%3D2>

09:31:35 From Mary E Keefe to Everyone:

Thanks all