

08:32:51 From Anujavarma Bhaskarakurup to Everyone:

Good morning!

08:33:15 From Debbie Leung to Everyone:

Reacted to "Good morning!" with 👍

08:37:56 From Damaris Camarena to Everyone:

when will overdrafts be moved to Dean's office?

08:40:27 From Yoki Dellenback to Everyone:

<https://financeandbusiness.ucdavis.edu/systems/kuali/fiscal-close/calendar>

08:41:52 From Sheline to Everyone:

Thanks Yoke!

08:43:04 From Jenna Wills to Everyone:

Do we work with Fund Managers to get the temporary budgets appropriated to the industry funded clinical trial accounts that are in OD?

08:44:23 From Jenna Wills to Everyone:

Thanks!

08:48:12 From Danette Howard to Everyone:

Will this PDF be shared with us after the meeting to keep for our records?

08:50:04 From Elizabeth Vang to Everyone:

On the SOM side, we were notified there was an account setup freeze where Depts. are not allowed to setup new accounts 5/31/2023. However, the slide shows Dept are allowed to create expense accounts thru 11/21/23. Please kindly provide clarification?

08:50:24 From Hal Brunette to Everyone:

Reacted to "On the SOM side, we ..." with 👍

08:50:32 From Yuliya Yarovaya to Everyone:

Reacted to "On the SOM side, we ..." with 👍

08:52:17 From Marlene Mooshian to Everyone:

In processing awards - is it better to get the award established prior to the change vs after the change.

08:52:27 From Elizabeth Vang to Everyone:

Thank you!

08:52:30 From Linda Jb Zhao to Everyone:

If a new award doc will be sent to CGA on Nov 20, will it be possible for CGA set up the fund/award in KFS, and the account manager will set up the exp account and get it fully approved by Nov 21? Just for one day period?

08:53:36 From Linda Jb Zhao to Everyone:

thanks !

08:56:45 From Jenna Wills to Everyone:

Reacted to "On the SOM side, we ..." with 👍

09:02:33 From Erica M Aichwalder to Everyone:

Replying to "On the SOM side, we ..."

@Elizabeth as of July 1, 2023 (amended from 5/31) there will be KFS workflow changes for the request of new FAU values (not a freeze in requesting/creating). For New Sponsored

Projects and Capital Projects, there is no change to the process (units submit KFS document per usual); for New Gifts units will submit KFS document, new gift will be created centrally, and units must attach a completed FAU to CoA mapping template for KFS gift expense account. I realize this is quite a bit of information these slides may be helpful

<https://ucdavis.box.com/s/h9wworbiq0l8cadvqjvbr8nloog91j3w>

09:03:40 From Lenora Bruce to Everyone:

send email to [efa@ucdavis.edu](mailto:efa@ucdavis.edu)

09:06:39 From Ashley Carr to Everyone:

Dec 21 or Dec 22?

09:14:08 From Yevgeniy Gnedash to Everyone:

Will ACCD commitments for T32s be set up as projects by CGA or will the departments need to do this?

09:18:09 From Mia Bartholomew to Everyone:

You will share this slide show?

09:18:53 From Rani Asato to Everyone:

Thank you so much Francisco for putting this information together for us and providing suggestions to work around Aggie Enterprise conversion dates

09:19:34 From Sarah Shroyer to Everyone:

Thank you Francisco!

09:19:40 From Mia Bartholomew to Everyone:

Thank you

09:20:25 From Perry King to Everyone:

The slide presentation will also be posted on the SPO website at <https://research.ucdavis.edu/proposals-grants-contracts/spo/spo-training/>, under the 'Research Administration Forums' tab. This will likely be live tomorrow.

09:21:51 From Linda Jb Zhao to Everyone:

Thanks Francisco for the presentation! I am still confused about close code FGDHHC ... If an award with FGDHHC between July to Dec 2023, will the award be migrated to AE?

09:23:00 From Janelle M Kohl (she/her) to Everyone:

Thank you all.

09:23:01 From UC ANR to Everyone:


Thank you, Francisco! The entire UC ANR team appreciate your help!

09:23:48 From Seyda Elias to Everyone:

Replying to "Thanks Francisco for..."

no only close codes that end with S will be migrated.

09:30:40 From Pam Keach to Everyone:

Reacted to "The slide presentati..." with 

09:30:46 From Yvette C Garcia to Everyone:

Reacted to "The slide presentati..." with 