

08:35:14 From Sibani Michael Bose to Everyone:
Nice office, Patrick!

08:36:14 From Debbie Leung to Everyone:
welcome Patrick 🙌

08:36:26 From Maria Horan to Everyone:
Welcome!

08:36:28 From Maru Fernandez | UC ANR to Everyone:
Welcome!!

08:36:30 From Bea Le to Everyone:
Welcome Patrick!

08:36:34 From Devon G Bradshaw to Everyone:
Welcome!

08:36:34 From Elizabeth Lincoln to Everyone:
Welcome aboard!

08:36:38 From Lindsey M Cannan to Everyone:
🙌 🙌

08:36:38 From Katrina Livitskiy to Everyone:
Welcome Patrick!

08:36:48 From rasato to Everyone:
Welcome Patrick- you have a great team- we love SPO

08:36:54 From Sharon Holgerson to Everyone:
Welcome Patrick!

08:37:13 From Patrick Woods to Everyone:
Thank you all!

08:40:08 From Patrick Woods to Everyone:
I unfortunately need to head to another meeting but look forward to seeing everyone again!

08:42:04 From Perry King to Everyone:
FYI everyone, this slide deck will be available tomorrow along with other Forum materials at <https://research.ucdavis.edu/research-support/proposals/spo-proposal/spo-training/research-administration-forums/>

08:42:49 From Seyda Elias to Everyone:

is the new NIH security training for new proposals or awards or for ones that have been granted already?

08:44:18 From Seyda Elias to Everyone:

okay thank you.

08:45:49 From Alaisha Hellman, UC Davis to Everyone:

Also, the NIH training will be required annually.

08:46:36 From Maureen Ramirez to Everyone:

is there a KB for the subaward set-ups?

08:46:55 From Sharon Misewich to Everyone:

I love your shirt Lenora

08:48:56 From Lindsey Dunn to Everyone:

We are working on closeouts but the errors in the indirects are making it very difficult. When will these be fixed?

08:50:37 From Debra Henn to Everyone:

Nicole, change the slide

08:52:42 From Michael Webster (he/him) to Everyone:

If we have a Federal award from UCLA that may be impacted by the freeze, is there anything we need to do at the department level?

08:53:26 From Mario A Reina-Guerra to Everyone:

Replying to "If we have a Federal award from UCLA that may be i...":

We have not received any guidance yet on actions needed for UCLA SA

08:53:38 From Michael Webster (he/him) to Everyone:

Replying to "If we have a Federal award from UCLA that may be i...":

Thanks. How about within SPO?

08:53:41 From Mario A Reina-Guerra to Everyone:

Replying to "If we have a Federal award from UCLA that may be i...":

Stay tuned as we know more we will pass along

08:56:52 From Lindsey M Cannan to Everyone:

Just a friendly reminder 😊 that subaward analysts cannot assist in the payment process or with PO numbers for subawards. We don't have access to that financial information.

08:57:01 From Cindy Bray to Everyone:

is there a KB for the subaward set-ups?

08:57:19 From Cindy Bray to Everyone:

Thank you!

08:57:51 From Maureen Ramirez to Everyone:

Do we have a final process for reconciling cost share?

08:59:19 From Perry King to Everyone:

Info on requesting an advance account: <https://research.ucdavis.edu/research-support/proposals/spo-proposal/post-proposal-actions/request-an-advance-account/aact/#advance>

08:59:25 From Debra Henn to Everyone:

Cost shared expenses should be charged to the cost share project in the award. What's the question?

08:59:27 From Cindy Bray to Everyone:

Who would be the contact for questions with Cost Share setup questions once Cost Share project has been setup in AE?

08:59:41 From Lenora Bruce to Everyone:

Replying to "Who would be the contact for questions with Cost S...":
you can reach out to me

08:59:47 From Nicole Tardiff to Everyone:

Closeouts.pptx

09:00:04 From Lenora Bruce to Everyone:

Replying to "Who would be the contact for questions with Cost S...":
there are KBAs that might help answer your questions

09:00:24 From Maureen Ramirez to Everyone:

Cost share question, is after all expenses are charged on cost share account, last I heard that we had to transfer funds of clear the cost share expenses. What is the process for that?

09:01:13 From Debra Henn to Everyone:

The fund source should be designated in the cost share project setup.

09:01:46 From Maureen Ramirez to Everyone:

Yes. So we just have to indicate the fund source?

09:02:36 From Lenora Bruce to Everyone:

please see Cost Share KBA - <https://kb.ucdavis.edu/?id=10701>

09:02:48 From Nena Herrera to Everyone:

Perhaps Nicole could mention this in her leadership meetings. So that leadership is aware.

09:03:25 From Maria Horan to Everyone:

How long should it take for an advance account to be setup?

09:03:27 From Rachel Schermerhorn to Everyone:

Maybe a CGA question - 20000/20700 funds can no longer have expenses post to just the GL, right?

09:03:28 From Seyda Elias to Everyone:

CGA question, If I need to extend the end of an award, is it better to email the grant administrator or enter a help ticket

09:03:29 From Nicole Tardiff to Everyone:

I actually don't meet with facilities at all, but I will pass the information along.

09:04:08 From Lenora Bruce to Everyone:

Replying to "CGA question, If I need to extend the end of an aw...":
ticket

09:04:41 From Maureen Ramirez to Everyone:

Replying to "please see Cost Share KBA - <https://kb.ucdavis.edu...>":
Thank you

09:04:42 From Leah Montez to Everyone:

I have an issue where I had an award that was zeroed out by the end date of 4/30/25. Then there must have been an error in the indirects and a change by CGA and additional indirects were added which caused my account to be in overdraft by 15K. I was not notified of this change from CGA and now I have to clear. So I agree there must be problems with indirects on some of our Sponsored Projects which is causing delays in closeout process.

09:05:00 From Maria Horan to Everyone:

Thank you,

09:05:11 From Lenora Bruce to Everyone:

Replying to "I have an issue where I had an award that was zero...":
please reach out to a supervisor and we can take a look

09:05:43 From Leah Montez to Everyone:

Replying to "I have an issue where I had an award that was zero...":
Will do.

09:08:11 From Michael Webster (he/him) to Everyone:

Replying to "Maybe a CGA question - 20000/20700 funds can no lo...":
Shouldn't it go to the DKO instead?

09:08:47 From Rachel Schermerhorn to Everyone:

Replying to "Maybe a CGA question - 20000/20700 funds can no lo...":
It posts to the default project (0000000000) rather than the DKO

09:09:39 From Michael Webster (he/him) to Everyone:

Replying to "Maybe a CGA question - 20000/20700 funds can no lo...":
Yes. I understand, but in theory, it should post to the DKO? I'm so glad you brought this up in this forum.

09:11:02 From Rachel Schermerhorn to Everyone:

Replying to "Maybe a CGA question - 20000/20700 funds can no lo...":
Correct :)

09:11:15 From Rachel Schermerhorn to Everyone:

Thanks for confirming, Maru!

09:11:18 From Maria Horan to Everyone:

Thank you, Maru. We'll check!

09:19:06 From Perry King to Everyone:

Upcoming instructor-led trainings over Zoom:

Cayuse 424

Thu, Sept 4, 9 am – 12 noon

Proposals Lab

Thu, Sept 11, 9 am – 12 noon

Registration links and add'l details at <https://research.ucdavis.edu/research-support/proposals/spo-proposal/spo-training/training-opps/>

09:24:15 From Perry King to Everyone:

Here's some conflict of interest guidance: <https://irb.ucdavis.edu/project-guidance/conflicts-of-interest/#disclosures-of-conflicts-of-interest>

09:24:42 From Lucas Welch to Everyone:

thank you!

09:24:46 From Perry King to Everyone:

Here's the page I was looking for: <https://research.ucdavis.edu/research-support/ethics-compliance-and-safety/fcoi/coi-filing-process/ecoi-system/>

09:25:13 From Perry King to Everyone:

Scroll down for specific guidance on who needs to submit each form.

09:26:29 From Michael Webster (he/him) to Everyone:

Is there an update on the fix to @health emails for PI's approval subcontract invoices?

09:26:59 From Lisa Reyes to Everyone:

How do we get access to payment Works?

09:27:05 From Cindy Bray to Everyone:

Is there a KBA on how to verify suppliers?

09:28:36 From dpotts to Everyone:

Payment Works has a link on the Requisitions page of Aggie Enterprise

09:28:56 From dpotts to Everyone:

PaymentWorks: Portal to Onboard Suppliers in Aggie Enterprise | Supply Chain Management

09:29:07 From Kris Passerini to Everyone:

https://servicehub.ucdavis.edu/servicehub?sys_id=ee980c83933e6290b9ff3f427cba10be&id=ucd_kb_article&sysparm_rank=12&sysparm_tsqueryId=631f59f293e32e10b9ff3f427cba100f&spa=1

09:29:08 From Lisa Reyes to Everyone:

thanks I will try it

09:29:35 From Lindsey M Cannan to Everyone:

Thank you!! 🐱

09:29:42 From Kathryn Olson to Everyone:

Thank you!