

08:38:39 From Pamela Keach to Perry King(direct message):
Did I miss the definition of an IPA or when one is required? An example might be helpful

08:44:54 From Elizabeth Lincoln to Everyone:
Nice Alyssa! Thank you.

08:47:43 From Maureen Ramirez to Everyone:
Who can we ask for allowability of expense?

08:48:43 From Lenora Bruce to Everyone:
efa@ucdavis.edu or submit service now ticket

08:50:57 From Yevgeniy Gnedash to Everyone:
James' position is vacant?

08:51:05 From Joe Spridgen to Everyone:
Will there be an update to the end date automatically when those transfers are approved?

08:51:33 From Lenora Bruce to Everyone:
<https://kb.ucdavis.edu/?id=11083>

08:52:10 From Mario A Reina-Guerra to Everyone:
Replying to "James' position is v..."

Yes - As of July 1

08:53:30 From Cindy Bray to Everyone:
Is this the same process to request a cost share setup?

08:53:49 From Lenora Bruce to Everyone:
Replying to "Is this the same pro..."

yes

08:53:56 From Cindy Bray to Everyone:
Replying to "Is this the same pro..."

TY

08:54:24 From Joe Spridgen to Everyone:
Ok, thank you!

08:55:46 From Gwen Caramanica to Everyone:
I use it for internal subawards to co-PIs

08:55:55 From Asheley Greenlee to Everyone:
Reacted to "I use it for interna..." with 👍

08:56:01 From Yevgeniy Gnedash to Everyone:
We use multiple projects for training grants.

08:56:08 From Hal Brunette to Everyone:
Reacted to "I use it for interna..." with 👍

08:56:08 From rubywu to Everyone:
Do we need to request additional project # if it's already a part of the award, e.g. for participant support component?

08:56:09 From Veronica Chavez to Everyone:
Replying to "I use it for interna..."

I was just asking that question. Thank you Gwen

08:56:13 From Maureen Ramirez to Everyone:

Should the main acct manager or the sub account manager do the request?

08:56:55 From Ogletree to Everyone:

Ruby, if we see Participant Support, we do create a second project. However, if we miss it, please let us know.

08:57:32 From Gwen Caramanica to Everyone:

Replying to "Should the main acct..."

The subaward account manager needs to be in the loop to select the correct Project manager & project owning department

08:57:35 From Debbie Betea to Everyone:

What is the current timeline for a project to be set up initially and at what point should we reach out if our project is still not set up?

08:58:30 From Yevgeniy Gnedash to Everyone:

Is there a timeline for advance accounts for CGA? These typically are requested when there is a time sensitive nature?

08:58:36 From Yevgeniy Gnedash to Everyone:

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08:59:12 From Anujavarma Bhaskarakurup to Everyone:

What date do you use for the project finish date in AE, the award or the project end date?


08:59:12 From Lindsey Dunn to Everyone:

How are you choosing the dept at time of project set up? Should we just go in and request the update as needed or are you going to reach out to the Project Manager before set up


09:00:59 From Maureen Ramirez to Everyone:

Would it be possible to set up a webpage for CGA forms, separate from the KBA's. It would be a go-to for the most updated forms.

09:01:18 From Carlos Toscano to Everyone:

Reacted to "I use it for interna..." with 

09:01:36 From Jennifer Gouine to Everyone:

Reacted to "Would it be possible..." with 

09:02:54 From Veronica Chavez to Everyone:

Can you talk about the RAOTF program

09:03:48 From Mario A Reina-Guerra to Everyone:

Replying to "Can you talk about t..."

Hi Veronica - Let's discuss offline

09:03:56 From Veronica Chavez to Everyone:

Reacted to "Hi Veronica - Let's ..." with 

09:03:58 From Felicia (Felicita) Smith to Perry King(direct message):

Perry, what video training for PIs on proposal submission would you recommend? Would you consider giving a basic proposal submission training for a group of my new faculty about 6 + 3 research administrators. Thank you!

09:04:04 From Ashley Carr to Everyone:

Replying to "Can you talk about t..."

This program is through ADMAN, so it would be best to send an email to Katrina Spridgen or Jen Radke

09:04:11 From Lisa Reyes to Everyone:

Replying to "Can you talk about t..."

<https://hr.ucdavis.edu/research-administrators-future-program>

09:04:12 From Elvia Mayes to Everyone:

Is there a list or link of who is listed in each AE work group to help us select the appropriate boxes in our tickets

09:04:27 From Veronica Chavez to Everyone:

Replying to "Can you talk about t..."

Thank you!

09:05:03 From Perry King to Felicia (Felicitas) Smith(direct message):

Hi Felicia, I'd recommend Proposal Preparation and Submission available as an eCourse (since the annual instructor-led training recently occurred). But I'm also happy to provide a proposal submission training for you.

09:05:29 From Lisa Reyes to Everyone:


Replying to "Can you talk about t..."

Contact info

RAOTF@ucdavis.edu

09:05:38 From Veronica Chavez to Everyone:

Reacted to "Contact info

RAOTF@u..." with 

09:06:04 From Perry King to Felicia (Felicitas) Smith(direct message):

See the resources available at <https://research.ucdavis.edu/research-support/proposals/spo-proposal/overview/ppands/>

09:06:17 From Pamela Keach to Perry King(direct message):

So, is the award end date in PPM the award end date + 90 days or is it the actual end date as in Cayuse?

09:06:40 From Perry King to Pamela Keach(direct message):

Hi Pamela, please send this email to the whole group.

09:06:55 From Pamela Keach to Everyone:

So, is the award end date in PPM the award end date + 90 days or is it the actual end date as in Cayuse?

09:08:06 From Jerrina Jackson to Everyone:

who determines how many days the close out period is (60,90, or 120)?

09:10:01 From Debra Henn to Everyone:
Replying to "who determines how m..."


Award terms and conditions determine the closeout period

09:10:26 From Perry King to Everyone:
Last month's forum can be viewed at <https://research.ucdavis.edu/research-support/proposals/spo-proposal/spo-training/research-administration-forums/>

09:10:35 From Renee Carrasco to Everyone:
That award end date error was fixed mid-July

09:10:42 From Jerrina Jackson to Everyone:
Replying to "who determines how m..."

Thanks Debra

09:11:33 From Debra Henn to Everyone:
Reacted to "Thanks Debra" with 

09:11:42 From Perry King to Everyone:
Links to register for classes at <https://research.ucdavis.edu/research-support/proposals/spo-proposal/spo-training/training-opps/>

Cayuse 424

Thu, Sept 5 1 – 4 PM

The training will go step-by-step through preparing a proposal for submission to most Federal sponsors in Cayuse 424, our system-to-system solution used to submit proposals for Federal opportunities offered in grants.gov.

The training will also cover Cayuse Professional Profiles. These are housed in Cayuse 424, and auto-populate info into both Cayuse SP and Cayuse 424 proposals.

09:12:02 From Perry King to Everyone:

Proposals Lab

Thu, Sept 12 1 – 4 PM

In this hands-on class, participants will put into practice the content covered in the following two courses (currently available as eCourses):

electronic Research Administration (eRA)

Proposal Preparation and Submission

Using case studies, a sample RFP, and group discussion, participants will gain experience completing a complex proposal with instructors on-hand to answer questions.

09:12:07 From Perry King to Everyone:

Cayuse SP: Awards and Post-Award Actions

Thu, Sept 26 9 AM – 12 PM

This class provides an overview of awards and post-award actions routed through the Sponsored Programs Office, with a focus on the use of the Cayuse SP system for shared document access and internal routing for approvals.

The course covers roles and responsibilities related to awards, how awards are created and accessed in Cayuse SP, and the following post-award actions: after-the-fact awards, progress

reports to sponsors, award amendments, and advance accounts (pre-award spending).

Recommended Prerequisites (currently available as eCourses):

electronic Research Administration (eRA)

Understanding the Awards Process

09:15:13 From Erlita P. Neri (aka Yette) to Everyone:

which date is recognized in UC Path?

09:16:28 From Erlita P. Neri (aka Yette) to Everyone:

thank you.

09:16:39 From Lindsey Cannan - UC Davis to Everyone:

Thank you, everyone!!